

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	30/09/2018					
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer	Ngai Hing	Hong Company L	imited			
Date Submitted	2 October	2018	,			
I. Movements in Authorised S	hare Capital					
1. Ordinary Shares						
(1) Stock code : <u>1047</u>	Descripti	on:	N/A	<u> </u>		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)		
Balance at close of preceding	month _	800,000,000	HK\$0.10	HK\$80,000,000		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	_	800,000,000	HK\$0.10	HK\$80,000,000		
(2) Stock code : N/A	Descripti	on:	N/A			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month _					
Increase/(decrease)	_					
salance at close of the month						

2. Preference Shares			
Stock code : N/A Desc	ription:	N/A	<u> </u>
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	Λ
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

HK\$80,000,000

Total authorised share capital at the end of the month (HK\$):

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II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —					issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. New Share						
Option Scheme						
adopted on						
22/11/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	<u> </u>	<u> </u>	·	<u> </u>		-
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)	-		N/A			
				<u> </u>		

Warrants to Issue Shares of the Is	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value as nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		- - -			
(dd/mm/yyyy)	(/ /)	_			
2. N/A	_	_			
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4. N/A	-				
	_				
(/ /)	<u> </u>				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	T-4	al B. (Ord	inary shares)	N/A	
	100		rence shares)	N/A N/A	-
		•	(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Outstanding	ШОШП	ШОПШ	monu		
1. N/A Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) nce shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share	Option Schemes)		
	including EGM approval date (dd/mm/yyyy), d class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-	(/ /)		
-	shares (Note 1)		
	Shares (Note 1)		
2. N/A			
2. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
2 27/4			
3. N/A			
	(/ /)		
-	shares (Note 1)		
-			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)	14/11	_		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)	(/ /)		
3.	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)				
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable	N/A			
		(Note 1)		_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	-
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A			
			(Note 1)	•		
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary sha	ares)	N/A	
			(Preference sha		N/A	
			(Other c	lass)_	N/A	-
То	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decre	ase) in preference shares du	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
N/A	
	_
Submitted by: Chan Ka Ho	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.