

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	For the month ended (dd/mm/yyyy): 30/9/2017					
To: Hong Kong Exchanges and Clearing Limited						
Ngai Hing Hong Company Limited 3 October 2017						
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
1) Stock code: 1047 Description: N/A						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)			
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000			
(2) Stock code : <u>N/A</u> Descrip	ption:	N/A	<u> </u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
alance at close of the month						

2. Preference Shares					
Stock code : N/A Descrip	otion:	N/A			
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descrip	otion:	N/A			
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

HK\$80,000,000

Total authorised share capital at the end of the month (HK\$):

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II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share								
option scheme								
including EGM								
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of		
(dd/mm/yyyy) and —					issuer issued during	issuer which may be		
class of shares					the month pursuant	issued pursuant thereto		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month		
1. New Share								
Option Scheme								
adopted on								
22/11/2012								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil		
(Note 1)								
2.N/A								
(/ /)								
shares								
(Note 1)								
3.N/A								
(/ /)								
shares								
(<i>Note 1</i>)								
		To	otal A. (Ordin	ary shares)	Nil			
				nce shares)	N/A			
			`	Other class)	N/A			
Total funds raised dur	ing the month	n from exercise o	of					
options (HK\$)			N/A					

Warrants to Issue Shares of the Is	suer which are to be Listed			NY C	NY C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
	-				
	- <u></u>				-
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /)	- 				-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4. N/A	-				
	-				
(/ /)	·				-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares)	N/A	_
		(Prefer	rence shares)	N/A	-
		((Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)	<u> </u>			-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
-						
Control (Cline)						
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
	<u></u>					
						
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C (Ordin	nomi choros)	N/A	
			Total C. (Ordin	ence shares)	N/A N/A	_
						=
			(•	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Sch	emes)		
if applicable, and class of sh	GM approval date (dd/mm/yyyy), nares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	shares (Note 1)		
2. <u>N/A</u>			
	(/ /) shares (Note 1)		
	,		
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(other class)	11/71	

Ot	her Movements in Is	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				NI/A		
			Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A		
			(Note 1)			
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A		
			(Note 1)	(/ /)		
3.	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, , , ,		
						-
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						· -

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable	N/A			
		(Note 1)		_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $\frac{N/A}{(Note \ 1)}$		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		_
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	- - -
To	otal increase / (decrea	use) in ordinary shares d	during the month (i.e. Total of A to E):	(1) Nil	
				(2) N/A	

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):	
N/A	
Submitted by:	Chan Ka Ho
Title:	Company Secretary
	retary or other duly authorised officer)
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Notes:	
1. State the class	s of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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