

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2017						
To: Hong Kong Exchanges an	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ngai Hin	ng Hong Company L	imited			
Date Submitted	2 May 20)17				
I. Movements in Authorised Sl	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : 1047	Descrip	tion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)		
Balance at close of preceding r	nonth	800,000,000	HK\$0.10	HK\$80,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		800,000,000	HK\$0.10	HK\$80,000,000		
(2) Stock code : N/A	Descrip	tion:	N/A	<u> </u>		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code :	code: N/A Descript			on: N/A		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of pa	receding 1	month				
Increase/(decrease)						
Balance at close of the	ne month					
3. Other Classes of S	hares					
3. Other Classes of S Stock code :	hares N/A	Descrip	ption :	N/A	A	
		Descrij	No. of other classes of shares	N/A Par value (HK\$)	A Authorised share capital (HK\$)	
	N/A		No. of other	Par value	Authorised share capital	
Stock code :	N/A		No. of other	Par value	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —			is		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. New Share						
Option Scheme						
adopted on						
22/11/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	<u> </u>	<u> </u>	·	<u> </u>		-
2.N/A						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
			·	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)			N/A			
					_	

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	-				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /)	<u> </u>		_	-	<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)			_		-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	LB. (Ord	inary shares)	N/A	
	1000	(Prefe	rence shares)	N/A	<u>-</u>
			(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	ШОШП	ШОПП	ШОПП		
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				27/1	
			Total C. (Ordin		N/A	_
				ence shares)	N/A	_
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (N	ote 1)	
2 27/4		
2. <u>N/A</u>		
chows (N	<u>)</u>	
shares (N	ote 1)	· —
3. N/A		
3. 1011		
(/ /)	
shares (N	ote 1)	
Total D. (Ordinary sl	nares) N/A	
(Preference si	nares) N/A	-
(Other		-
,		=
	1	

Ot	her Movements in Is	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A		
			(Note 1)	11/11		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A		
			(Note 1)			
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A		
			(Note 1)	(/ /)		
3.	Placing	At price: HK\$ —	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 3333/			· -
			Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable	N/A			
		(Note 1)		_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	-

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	_		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)	-		
10.	Other (Please specify)	At price: HK\$	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary sh	ares)	N/A	
			(Preference sh	ares)	N/A	•
			(Other o	class)	N/A	
T	otal increase / (decrea	ase) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	
Т	otal increase / (decrea	ase) in preference shares du	uring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
-
Submitted by: Chan Ka Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.