

# Monthly Return of Equity Issuer on Movements in Securities

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Hing Hong Company Limited	
Date Submitted	6 December 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1047</u> Descrip	otion :	N/A	A
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u> Descriptio		otion :	N/A	<u> </u>
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of	the month				

# 3. Other Classes of Shares

Stock code :	N/A	Description :	 N/A
		No. of classes o	 
Balance at close of	f preceding r	nonth	 
Increase/(decrease	e)		 
Balance at close o	f the month		 

Total authorised share capital at the end of the month (HK\$):

HK\$80,000,000

# II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme including EGM						
approval date		M			No. of new shares of	No. of new shares of
(dd/mm/yyyy) and <sup>-</sup>		Movement duri	ng the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. New Share						
Option Scheme						
adopted on						
22/11/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HK\$)			N/A			

Warrants to Issue Shares of the Iss	suer which are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal value prec	ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )	·			<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)		、 、				
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		、 、				
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / )						<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		、 、				
	( / /	)				
<u>4. N/A</u>						
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		\ \				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)		
			(	Other class)	N/A	

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)					·	
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	( ' ' )					
5: 1V/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	(//)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin			-
				ence shares)		-
			()	Other class)	N/A	_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
5. 19/11		
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1.1/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable	N/A			month
			(Note 1)	( / /	)		
1.	Rights issue	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			 Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
3	Placing	At price : HK\$	 Issue and allotment	( / /	)		
5.	Thems		date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>		
10.	Other (Please specify)	At price : HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
				Ordinary share reference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
N/A		
Submitted by:	Chan Ka Ho	
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.