

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mr | 31/5/2016 | | | | |
|-------------------------------|--------------|------------------------|------------------|---------------------------------|--|
| To: Hong Kong Exchanges an | d Clearing | Limited | | | |
| Name of Issuer | Ngai Hing | g Hong Company L | imited | | |
| Date Submitted 1 June 2016 | | | | | |
| I. Movements in Authorised S | hare Capital | 1 | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1047</u> | Descripti | ion: | N/A | <u> </u> | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HKS) | |
| Balance at close of preceding | month _ | 800,000,000 | HK\$0.10 | HK\$80,000,000 | |
| Increase/(decrease) | _ | Nil | | Nil | |
| Balance at close of the month | _ | 800,000,000 | HK\$0.10 | HK\$80,000,000 | |
| (2) Stock code : N/A | Descripti | ion : | N/A | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding | month _ | | | | |
| Increase/(decrease) | _ | | | | |
| Balance at close of the month | _ | | | _ | |

| Stock code : | N/A | iption: N/A | | | |
|------------------------------------|------------|-------------|--------------------------------|----------------------|-----------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of pa | receding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | ne month | | | | |
| | | | | | |
| 3. Other Classes of S | hares | | | | |
| 3. Other Classes of S Stock code : | hares N/A | Descrip | ption : | N/A | A |
| | | Descrij | No. of other classes of shares | N/A Par value (HK\$) | A Authorised share capital (HK\$) |
| | N/A | | No. of other | Par value | Authorised share capital |
| Stock code : | N/A | | No. of other | Par value | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | | | of shares |
| Balance at close of preceding month | 369,200,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 369,200,000 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | ssuer) | | | |
|-----------------------------|----------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM approval date | | | | | No. of new shares of | No. of new shares of |
| (dd/mm/yyyy) and | | Movement durin | ng the month | | issuer issued during | issuer which may be |
| class of shares | | | | | the month pursuant | issued pursuant thereto |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | as at close of the month |
| 1. New Share | | | | | | |
| Option Scheme | | | | | | |
| adopted on | | | | | | |
| 22/11/2012 | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | То | tal A. (Ordin | | Nil | |
| | | | · | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | | | | |
| options (HK\$) | | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the Is | ssuer which are to be Listed | | | | |
|---|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | - | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | _ | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | - - | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | - | | | |
| 3. N/A | _ | | | | |
| | <u>-</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | - | | | | - |
| Stock code (if listed) | | - | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | d R (Ordi | nary shares) | N/A | |
| | 1012 | | ence shares) | N/A N/A | - |
| | | • | (Other class) | N/A | <u>-</u> |
| | | | | | |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A | Outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u>_</u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | | N/A | - |
| | | | | ence shares) Other class) | N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | _ | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | 4 | |
| shares (Note 1) | | · - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| | | • |
| (Other class) | N/A | |
| | 1 | |

| Otl | her Movements in Issu | ied Share Capital | | | | | |
|-----|-----------------------|-------------------|--|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | CI | N/A | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 1. | Rights issue | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | N/A | _ | | |
| | | | (Note 1) | (/ / |) | | |
| 3. | Placing | At price : HK\$ | Issue and allotment date: (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------------------|---|-------|---|--|---|
| | Type of issue | Class of allows the able | N/A | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | N/A | _ | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - |
| | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | N/A | _ | | |
| 8. | Consideration issue At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | Type of Issue | | | is | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|-------------------------------|---|--------|--|---|
| | Type of Issue | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | Class of shares issuable N/A | | | |
| | | | (Note 1) | | | |
| 10. | Other (Please specify) | At price: HK\$ | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | Total E. (Ordinary sha | ares) | N/A | |
| | | | (Preference sha | ares) | N/A | |
| | | | (Other c | lass)_ | N/A | |
| | | | | | | |
| To | otal increase / (decre | ase) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) | Nil | |
| | | | | (2) | N/A | |
| To | otal increase / (decre | ase) in preference shares du | ring the month (i.e. Total of A to E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
|--|
| N/A |
| |
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| |
| - |
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| |
| |
| |
| |
| Submitted by: Chan Ka Ho |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
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| |
| Notes: |
| |

2. If there is insufficient space, please append the prescribed continuation sheet.