

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>31/08/2015</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ngai Hing Hong Company Limited |
|----------------|--------------------------------|
| Date Submitted | 2 September 2015               |

## I. Movements in Authorised Share Capital

# 1. Ordinary Shares

| (1) Stock code : <u>1047</u> Descri                        | ption :                | N/A                 | A                                     |
|--|------------------------|---------------------|---------------------------------------|
|  | No. of ordinary shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKS)  |
| Balance at close of preceding month                        | 800,000,000            | HK\$0.10            | HK\$80,000,000                        |
| Increase/(decrease)  | Nil                    |                     | Nil                                   |
| Balance at close of the month                              | 800,000,000            | HK\$0.10            | HK\$80,000,000                        |
| (2) Stock code : <u>N/A</u> Descri                         | ption :                | N/A                 | A                                     |
|  | No. of ordinary shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Delence at close of meanding month                         |                        |                     |                                       |
| Balance at close of preceding month                        |                        |                     |                                       |
| Balance at close of preceding month<br>Increase/(decrease) |                        |                     |                                       |

### 2. Preference Shares

| Stock code :        | N/A         | Description :             | N/2                     | A                                     |
|---------------------|-------------|---------------------------|-------------------------|---------------------------------------|
|                     |             | No. of preferen<br>shares | nce Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of | preceding 1 | nonth                     |                         |                                       |
| Increase/(decrease) |             |                           |                         |                                       |
| Balance at close of | the month   |                           |                         |                                       |

# 3. Other Classes of Shares

| Stock code :          | code : <u>N/A</u> Descript |                                | N/A                          | <b>A</b>                              |
|-----------------------|----------------------------|--------------------------------|------------------------------|---------------------------------------|
|                       |                            | No. of other classes of shares | Par value<br>( <i>HK\$</i> ) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of p | preceding                  | month                          |                              |                                       |
| Increase/(decrease)   |                            |                                | _                            |                                       |
| Balance at close of t | he month                   |                                |                              |                                       |

Total authorised share capital at the end of the month (HK\$) : HK\$80,000,000

#### II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 369,200,000  | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil          | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 369,200,000  | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto Granted Cancelled as at close of the month issuable Exercised Lapsed thereto 1. New Share **Option Scheme** adopted on 22/11/2012 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A / 1 ) shares (Note 1) 3.N/A ) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  | · ·   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                                 | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3. N/A</u>   | ( / / )   |                                  |   |  |  |
| ( / / )  | · ·   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares  |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |   |                                  |   |  |  |
| Subscription price <u>GM</u> approval date   |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 4. N/A   |   |                                  |   |  |  |
| ( / / )  |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price   | _   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  | Total   | B. (Ordi                         | nary shares)                              | N/A  |  |
|  |   | (Prefere                         | ence shares)<br>Other class)              | N/A<br>N/A   | -  |

| For Main Board and GEM listed issuers |
|---------------------------------------|
|---------------------------------------|

|  | amount      | Amount at close<br>of preceding | during the      | Amount at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|---------------------------------|-----------------|------------------------|--|--|
| Class and description                      | outstanding | month                           | month           | month                  |  |  |
| 1. N/A                                     |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
| Stock code (if listed)                     |             |                                 |                 |                        |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                 |                 |                        |  |  |
| Subscription price                         |             |                                 |                 |                        |  |  |
| EGM approval date                          |             |                                 |                 |                        |  |  |
| (if applicable)                            |             |                                 |                 |                        |  |  |
| (dd/mm/yyyy))                              | ( / / )     |                                 |                 |                        |  |  |
| 2. N/A                                     |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
| Stock code (if listed)                     |             |                                 |                 |                        | - <u></u>  |  |
| Class of shares                            |             |                                 |                 |                        |  |  |
| issuable (Note 1)                          |             |                                 |                 |                        |  |  |
| Subscription price                         |             |                                 |                 |                        |  |  |
| EGM approval date                          |             |                                 |                 |                        |  |  |
| (if applicable)                            |             |                                 |                 |                        |  |  |
| (dd/mm/yyyy)                               | ( / / )     |                                 |                 |                        |  |  |
| 3. N/A                                     |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
| Stock code (if listed)                     |             |                                 |                 |                        |  |  |
| Class of shares                            |             |                                 |                 |                        |  |  |
| issuable (Note 1)                          |             |                                 |                 |                        |  |  |
| Subscription price                         |             |                                 |                 |                        |  |  |
| EGM approval date                          |             |                                 |                 |                        |  |  |
| (if applicable)                            |             |                                 |                 |                        |  |  |
| (dd/mm/yyyy)                               | ( / / )     |                                 |                 |                        |  |  |
| 4. N/A                                     |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
|  |             |                                 |                 |                        |  |  |
| Stock code (if listed)                     |             |                                 |                 |                        |  |  |
| Class of shares                            |             |                                 |                 |                        |  |  |
| issuable (Note 1)                          |             |                                 |                 |                        |  |  |
| Subscription price                         |             |                                 |                 |                        |  |  |
| EGM approval date                          |             |                                 |                 |                        |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )     |                                 |                 |                        |  |  |
|  | ( / / )     |                                 | Total C. (Ordin | nary shares)           | N/A  |  |
|  |             |                                 |                 | ence shares)           | N/A<br>N/A   | -  |
|  |             |                                 |                 | Other class)           | N/A  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   | us at crose of the month   |
| 1. N/A   |   |  |
|  |   |  |
|  |   |  |
|  | -   |  |
|  |   |  |
| 2. <u>N/A</u>  | -   |  |
|  | -   |  |
|  |   |  |
| shares (Note 1)  | -   |  |
|  |   | -  |
| 3. <u>N/A</u>  |   |  |
|  | 4   |  |
|  |   |  |
| shares (Note 1)  | -   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 | N/A   |  |
| (Preference shares)  | N/A   |  |
| (Other class)  | N/A   |  |
|  |   |  |

| Otl | ner Movements in | Issued Share Capital |  |       |   |  |   |
|-----|------------------|----------------------|--|-------|---|--|---|
|     | Type of Issue    |                      |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) | N/A   | _ |  |   |
| 1.  | Rights issue     | At price : HK\$      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   |  |   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |   |
| 2.  | Open offer       | At price : HK\$      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   |  |   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |   |
| 3.  | Placing          | At price : HK\$ –    | Issue and allotment                        | ( / / | ) |  |   |
|     |                  |                      | date : (dd/mm/yyyy)<br>EGM approval date:  | ( / / | ) |  |   |
|     |                  |                      | (dd/mm/yyyy)                               |       |   |  |   |
|     |                  |                      | Class of shares issuable (Note 1)          | N/A   |   |  |   |
| 4.  | Bonus issue      |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   |  |   |
|     |                  |                      |  |       |   |  |   |

|    | Type of Issue                       | F   | For M | <u>Iain E</u> | 3oai | rd and GEM liss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|-------------------------------------|---|-------|---------------|------|---|----------------------|
|    |                                     |   |       |               |      |   |                      |
|    |                                     | Class of shares issuable ( <i>Note 1</i> )    |       | <u>N/A</u>    |      |   |                      |
| 5. | Scrip dividend At price : HK\$      | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /   | /             | )    |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )    |   |                      |
|    |                                     |   |       |               |      |   |                      |
|    |                                     | Class of shares repurchased ( <i>Note 1</i> ) |       | N/A           |      |   |                      |
| 6. | Repurchase of shares                | Cancellation date :<br>(dd/mm/yyyy)           | ( /   | /             | )    |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )    |   |                      |
|    |                                     |   |       |               |      |   |                      |
|    |                                     | Class of shares redeemed ( <i>Note 1</i> )    |       | N/A           | _    |   |                      |
| 7. | Redemption of shares                | Redemption date :<br>(dd/mm/yyyy)             | ( /   | /             | )    |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )    |   |                      |
|    |                                     |   |       |               |      |   |                      |
|    |                                     | Class of shares issuable ( <i>Note 1</i> )    |       | N/A           | _    |   |                      |
| 8. | Consideration issue At price : HK\$ | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /   | /             | )    |   |                      |
|    |                                     | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /             | )    |   |                      |
|    |                                     |   |       |               |      |   |                      |
|    |                                     |   |       |               |      |   |                      |

|   |                           |                 | For Main Board and GEM listed issuers  |
|---|---------------------------|-----------------|--|
| Т | ype of Issue              |                 | No. of new<br>shares of<br>issuer issuedNo. of new<br>shares of<br>issuer which<br>during the<br>monthNo. of new<br>shares of<br>issuer which<br>issued<br>may be<br>monthduring the<br>monthmay be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|   |                           |                 | Class of shares issuable $N/A$<br>( <i>Note 1</i> )  |
|   | Capital<br>reorganisation |                 | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |
|   |                           |                 | EGM approval date: ( / / )<br>(dd/mm/yyyy)   |
|   |                           |                 |  |
|   |                           |                 | Class of shares issuable <u>N/A</u><br>(Note 1)  |
|   | Other<br>(Please specify) | At price : HK\$ | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |
|   |                           |                 | EGM approval date: ( / / )<br>(dd/mm/yyyy)   |
|   |                           |                 | Total E. (Ordinary shares) N/A   |
|   |                           |                 | (Preference shares) N/A  |
|   |                           |                 | (Other class) N/A  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks (if any): |            |  |
|-------------------|------------|--|
| N/A               |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
|                   |            |  |
| Submitted by:     | Chan Ka Ho |  |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.