

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Hing Hong Company Limited
Date Submitted	6 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1047</u> Descri	ption :	N/A	Α
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code : <u>N/A</u> Desc		Description :	N/2	A
		No. of preferen shares	nce Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of p	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•					
including EGM					N	N. C. I.
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		No. of new shares of issuer issued during	No. of new shares of issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
2. New Share Option Scheme adopted on 22/11/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)		-		1 \	271	
		10	otal A. (Ordin	•	Nil	
				nce shares)	N/A	
		c .		Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	1 from exercise of	of N/A			
· F · · · · · · · · · · · · · · · · · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)	· ·				. <u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total		nary shares)	N/A	
			ence shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible :	For Main Board and GEM listed issu ble into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						

Total C. (Ordinary shares)

(Preference shares)

(Other class)

EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

N/A

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1. N/A		
	-	
	-	
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
3.	Placing	At price : HK\$ –	Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

S. Scrip dividend At price: HKS		Type of Issue	F	For M	fain E	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Note 1) Issue and allotment (///) 5. Scrip dividend At price : HK\$ Issue and allotment (///) Gass of shares NA Class of shares NA repurchase of shares Cacellation date : (//) Gass of shares NA repurchase of shares Cacellation date : (//) Gass of shares NA redemption of shares Class of shares Redemption of shares NA Redemption of shares Redemption date : (//) Class of shares NA Redemption of shares Class of shares Redemption of shares Class of shares issuable Class of shares issuable NA Redemption issue At price : HK\$ Issue and allotment (//) Base and allotment (///) EGM approval date: (///) Base and allotment (///) EGM approval date: (///)								
5. Serip dividend At price : HKS					N/A			
Class of shares N/A. repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares N/A. redeemed (Note 1) Redemption date : $(///)$ 7. Redemption of shares N/A. 7. Redemption of shares N/A. 7. Redemption of shares N/A. 7. Redemption of shares Class of shares	5.	Scrip dividend At price : HK\$		(/	/)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Class of shares $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/	/)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Class of shares $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares N/A redeemed $(Note 1)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$					N/A	_		
Class of shares N/A Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Redemption issue At price : HK\$ Issue and allotment (//) Issue and allotment (///) (//) Barren date : ((///)) Issue and allotment (///) Barren date : ((///)) Issue and allotment (///) Issue and allotment (///) Issue I///> Issue and allotment (///) Issue I///> Issue I I/////> Issue I I/////// Issue I I//////// Issue I <td>6.</td> <td>Repurchase of shares</td> <td></td> <td>(/</td> <td>/</td> <td>)</td> <td></td> <td></td>	6.	Repurchase of shares		(/	/)		
7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HK\$ Class of shares issuable N/A Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ 8. Consideration issue At price : HK\$				(/	/)		
7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HK\$ Class of shares issuable N/A Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ 8. Consideration issue At price : HK\$								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue At price: HK\$ Issue and allotment (/ /) (/ /) B. Consideration issue At price: HK\$ Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date:					N/A			
8. Consideration issue At price : HK\$ Issue and allotment $(//)$ EGM approval date: $(//)$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/	/)		
8. Consideration issue At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : HK\$ date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
Eon approval date.	8.	Consideration issue At price : HK\$		(/	/)		
				(/	/)		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new shares ofNo. of new shares ofissuer issuedissuer which issuedduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)
10.	Other (Please specify)	At price : HK\$ —	Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) N/A
			(Preference shares) N/A
			(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
N/A		
_		
Submitted by:	Chan Ka Ho	
Title:	Company Secretary	
(Director, S	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.