

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2013						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Ngai Hing Hong Company Limited Date Submitted 2 December 2013						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1047</u> Desc	eription:	N/A	<u> </u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)			
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000			
(2) Stock code : N/A Desc	cription:	N/A	N/A			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

C41 1- ·	NT/A	D		NT/A	
Stock code :	N/A	Description	on :	N/A	<u> </u>
		1	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of 1	preceding r	month _			
Increase/(decrease)		_			
Balance at close of	the month	_			
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Description	on :	N/A	Δ.
			on : No. of other classes of shares	N/A Par value (HK\$)	
	N/A		No. of other	Par value	Authorised share capital
Stock code :	N/A		No. of other	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the	issuei)			
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —		Wiovement duri	ing the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
2. New Share Option Scheme adopted on 22/11/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.N/A						
(/ /) shares (Note 1)						
(Note 1)		To	otal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
			·	Other class)	N/A	
Total funda maiga d decesi	na tha ma41-	fuom oversion -		outer class)	1 N/ F1	
Total funds raised duri options (HK\$)	ng me month	i mom exercise o	I N/A			
options (HIX)			11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal		du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	_	,					
	- 						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
3. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date							
(if applicable)	(/ /)					
1.11/21	_						
		-					
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares)		_
				ence shares)	N/A	=
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(0.11.10.01.11.7)	11/12	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				NI/A			
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price: HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price: HK\$ ———	Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: HK\$	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
8.	Consideration issue	At price: HK\$	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other (/ / At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):		
N/A		
Submitted by:	Chan Ka Ho	
Title:	Company Secretary	
(Director, S	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.