

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/5/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Hing Hong Company Limited	
Date Submitted	1 June 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1047</u> Descrip	otion :	N/A	4
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4
			Authorised share
	No. of ordinary shares	Par value (<i>HK</i> \$)	capital (HK\$)
Balance at close of preceding month			capital
Balance at close of preceding month Increase/(decrease)			capital

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	ption :		
		No. of pre share		t value HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding 1	nonth			
Increase/(decrease)				_	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (HK\$): HK\$0,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and — class of shares					issuer issued during	issuer which may be
issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	issued pursuant thereto as at close of the month
1. Share Option	Granico	LACICISCU	Calleened	Lapsed	uicició	as at close of the month
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
(00/02/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
<u>2.N/A</u>						
(/ /) shares (Note 1)						
3.N/A						
(/ /) shares (Note 1)						
(Te	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
		·			
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)	·	·			
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					<u> </u>
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	otal B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	-
		(Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
5. IV/A						
Stock code (if listed)		·			·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						

(dd/mm/yyyy)	(/ /)		
		Total C. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	<u>ter Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
2.	Open offer	At price : HK\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>)		
3.	Placing	At price : HK\$ ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>)		

S. Scrip dividend At price : HK\$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ G. Repurchase of shares Class of shares N/A. (d/mm/yyyy) EGM approval date: (///) (///) Redemption of shares Class of shares issuable N/A. (d/mm/yyyy) EGM approval date: (///) (///) 8. Consideration issue At price : HK\$ Issue and allotment (///) (///) Beapproval date: (///) (///) (///) (///) 8. Con		Type of Issue	F	For M	Iain E	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Note 1) Issue and allotment (///) 5. Scrip dividend At price : HK\$ Issue and allotment (///) Generation Gass of shares NA Class of shares NA repurchase of shares Cancellation date : (//) Shares Class of shares Class of shares NA Cancellation date : (//) (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 7. Redemption of shares Redemption date : (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue At price : HK\$ Issue and allotment (//) 8. Consideration issue At price : HK\$ Issue and allotment (//)								
5. Serip dividend At price : HKS					N/A			
Class of shares NA repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(//)$ (Mote 1) 8. Consideration issue At price: HK\$ EGM approval date: $(//)$ EGM approval date: $(//)$	5.	Scrip dividend At price : HK\$		(/	/)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares $\underline{N/A}$ redeemed (Note 1) Class of shares $\underline{N/A}$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/	/)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares $\underline{N/A}$ redeemed (Note 1) Class of shares $\underline{N/A}$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
shares $(dd/mm'yyyy)$ EGM approval date: $(//)$ $(dd/mm'yyyy)$					N/A	_		
Class of shares N/A redeemed (Note 1) Redemption date : Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	6.	Repurchase of shares		(/	/)		
7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$				(/	/)		
7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$					N/A			
8. Consideration issue At price : HK\$ Issue and allotment $(//)$ EGM approval date: $(//)$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/	/)		
8. Consideration issue At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : HK\$ date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A	_		
Eon approval date.	8.	Consideration issue At price : HK\$		(/	/)		
				(/	/)		

			For Main Board and GEM listed issuers
Т	Type of Issue		No. of new shares ofNo. of new shares ofshares of issuer issuedissuer which issuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)
	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (Note 1)
	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) N/A
			(Preference shares) N/A
			(Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
N/A		
0.1.1.1.1		
Submitted by:	Unan Ka Ho	
Title:	Company Secretary	
(Director, S	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.