

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Ngai Hi 2 May 2	ing Hong Company L 2012	imited		
I. Movements in Authorised S	Share Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>1047</u>	Descri	ption:	N/A	Λ	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)	
Balance at close of preceding	month	800,000,000	HK\$0.10	HK\$80,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	L	800,000,000	HK\$0.10	HK\$80,000,000	
(2) Stock code : N/A	Descri	ption :	N/A	Λ	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	l				

30/4/2012

Stock code :	N/A	Descrip	otion:	N/A	Λ
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				_
3. Other Classes of S	hares				
Stock code:	N/A	Descrip	otion:	N/A	Λ
			No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
		nonth			
Balance at close of p	receding i				
Balance at close of p Increase/(decrease)	receding i				

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(1) (2) shares		of shares
Balance at close of				
preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share								
option scheme								
including EGM								
approval date		Movement duri	ng the month		No. of new shares of			
(dd/mm/yyyy) and —			<u> </u>		issuer issued during	issuer which may be		
class of shares					the month pursuant	issued pursuant thereto		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month		
1. Share Option								
Scheme								
Exercise Price:								
HK\$0.78 per share								
(05/12/2002)								
(****=**=*								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000		
( <i>Note 1</i> )								
2.N/A								
-								
shares								
			-			-		
(Note 1)								
237/4								
3.N/A								
( / / )								
shares								
( <i>Note 1</i> )								
,		To	otal A. (Ordin	ary shares)	Nil			
		-	·	nce shares)	N/A			
			· ·	Other class)	N/A			
Total funda maios d deser	in a tha mac	· fuomo ovonoi	•	Julio Class)	1 1/ / 1			
Total funds raised dur	ing the month	i irom exercise o						
options (HK\$)			N/A					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal		du	ercised ring the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 _ _				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
2. N/A	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
3. N/A	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)	( / /	)	_				
	<del>-</del>						
( / / )	<u> </u>						
			_				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
		Tot	al B.		nary shares)	N/A	_
					ence shares)	N/A	<del>-</del>
				((	Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
G. 1 1 ('C1' - 1)	<del>_</del> 			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	<u>—</u>					
Stock code (if listed)				-		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<del>-</del> -
			((	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		-
2 37/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	7	
( / / )	1	
shares (Note 1)	1	
		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,,		Class of shares issuable (Note 1)	N/A	-	
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A	-	
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_
			Class of shares issuable (Note 1)	N/A	-	
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_
			Class of shares issuable (Note 1)	N/A	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price: HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other ( / / At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by: Chan Ka Ho
Tide.
Title: Company Secretary  (Director Secretary or other delta path priced officer)
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.