

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--------------------|-----------------------------|------------------|---------------------------------|--|
| Name of Issuer Date Submitted | Ngai Hi 2 March | ng Hong Company L n 2012 | imited | | |
| I. Movements in Authorised S | hare Capi | tal | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1047</u> | Descrip | ption: | N/A | 1 | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HKS) | |
| Balance at close of preceding | month | 800,000,000 | HK\$0.10 | HK\$80,000,000 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | | 800,000,000 | HK\$0.10 | HK\$80,000,000 | |
| (2) Stock code : N/A | Descrip | ption: | N/A | 1 | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | - | | | |
| Balance at close of the month | | | | | |

29/2/2012

| Stock code : | N/A | Descrip | otion: | N/A | Λ |
|---|------------|---------|--------------------------------|------------------|---------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of p | receding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | ne month | | | | _ |
| 3. Other Classes of S | hares | | | | |
| Stock code: | N/A | Descrip | otion: | N/A | Λ |
| | | | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| | | nonth | | | |
| Balance at close of p | receding i | | | | |
| Balance at close of p Increase/(decrease) | receding i | | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 369,200,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 369,200,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---------------------------|---------------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | |
| approval date | | Movement duri | ng the month | | No. of new shares of | No. of new shares of |
| (dd/mm/yyyy) and — | | | <u> </u> | | issuer issued during | issuer which may be |
| class of shares | | | | | the month pursuant | issued pursuant thereto |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | as at close of the month |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.78 per share | | | | | | |
| (05/12/2002) | | | | | | |
| (****=**=* | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,500,000 |
| (<i>Note 1</i>) | , | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | - | | | - |
| (Note 1) | | | | | | |
| 237/4 | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | _ | | | | | |
| , | | To | otal A. (Ordin | ary shares) | Nil | |
| | | - | · | nce shares) | N/A | |
| | | | · · | Other class) | N/A | |
| Total funda maios d deser | in a tha mac | · fuomo ovonoi | • | Julio Class) | 1 1/ / 1 | |
| Total funds raised dur | ing the month | i irom exercise o | | | | |
| options (HK\$) | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of N nominal | | during th | ne at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|------|--------------|--------------------|--|--|
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. N/A | _ | , | _ | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| 5. N/A | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | (/ / |) | - | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | = | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Tota | | dinary shares) | | - |
| | | | (Pref | (Other alogg) | N/A | - |
| | | | | (Other class) | N/A | - |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------|------------------------------------|-----------------------------|------------------------------|--|--|
| 1. N/A | _ | | | | | |
| | | | | | | |
| G. 1 1 ('C1' - 1) | _ | | | - | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | <u> </u> | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | <u></u> | | | | |
| 4. IVA | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T . 1 C . (O 1) | 1 | NT/A | |
| | | | Total C. (Ordin (Prefere | nary shares) ence shares) | N/A N/A | - |
| | | | ((| Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| Shares (Note 1) | | - |
| 2 37/4 | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | 7 | |
| (/ /) | 1 | |
| shares (Note 1) | 1 | |
| | | · · |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | 1N/A | |
| | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------|---|-------|--|---|
| | ,,, | | Class of shares issuable (Note 1) | N/A | - | |
| 1. | Rights issue | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | - | |
| 2. | Open offer | At price: HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | _ |
| | | | Class of shares issuable (Note 1) | N/A | - | |
| 3. | Placing | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | _ |
| | | | Class of shares issuable (Note 1) | N/A | - | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 5. | Scrip dividend | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 8. | Consideration issue | At price: HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other (/ / At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
|---|
| N/A |
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| |
| Submitted by: Chan Ka Ho |
| Tide. |
| Title: Company Secretary (Director Secretary or other delta path priced officer) |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.