

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Hing Hong Company Limited
Date Submitted	3 January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1047</u> Descrip	otion :	N/A	4
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4
			Authorised share
	No. of ordinary shares	Par value (<i>HK\$</i>)	capital (HK\$)
Balance at close of preceding month			capital
Balance at close of preceding month Increase/(decrease)			capital

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descri		N/2	A
		No. of preferen shares	nce Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	 N/A
		No. of classes o	 Authorised share capital (HK\$)
Balance at close of p	preceding	month	
Increase/(decrease)			
Balance at close of t	he month		

Total authorised share capital at the end of the month (HK\$) : HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	<u>_</u>		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —					issuer issued during	issuer which may be
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	issued pursuant thereto as at close of the month
1. Share Option	Granted	Exclused	Cancented	Lapsed	ultiteteto	as at close of the month
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
(03/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
2.N/A						
(/ /) shares (Note 1)						
3.N/A						
(/ /) shares (Note 1)						
(Тс	otal A. (Ordin	arv shares)	Nil	
				nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o				
options (HK\$)			N/A			
- · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
		·			
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)	·	·			
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	otal B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	-
		(Other class)	N/A	

Convertibles (i.e. Commetil 1	nto Change of the 1	amor which are to		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A						
Stock code (if listed)		·				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable)						

(dd/mm/yyyy)	(/ /)		
		Total C. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
(/ /) shares (Note 1)	-	
		·
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
3.	Placing	At price : HK\$ —	Issue and allotment	(/ /)		
	U		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For M	ain B	Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)		N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)		N/A			
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM listed issuers
Т	Type of Issue		No. of new shares ofNo. of new shares ofshares of issuer issuedissuer which issuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)
	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (Note 1)
	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) N/A
			(Preference shares) N/A
			(Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
N/A		
	<u> </u>	
Submitted by:	Chan Ka Ho	
Title:	Company Secretary	
(Director, S	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.