

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Ngai Hing Hong Company Limited						
Date Submitted 4 Ju	aly 2011					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1047</u> De	escription :	N/A	<u> </u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)			
Balance at close of preceding mont	h 800,000,000	HK\$0.10	HK\$80,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000			
(2) Stock code : N/A De	escription :	N/A	<u> </u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

30/06/2011

Stock code :	N/A	Descript	ion:	N/A	1
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding	month _			
Increase/(decrease)		_			
Balance at close of the	ne month	_			
3. Other Classes of S	hares				
Stock code :	N/A	Descript	ion:	N/A	A
			No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding	month _			
Increase/(decrease)		_			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —			<u> </u>		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
(****=**=*						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(<i>Note 1</i>)						
2.N/A						
shares						
(Note 1)						
0.31/4						
3.N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin	ary shares)	Nil	
			·	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur	ing the month	from evereise c	•			
options (HK\$)	ing the month	i iioiii cacicise c	N/A			
options (HIX)			11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal		du	ercised ring the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 _ _				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
2. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
3. N/A	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)	(/ /)	_				
	-						
(/ /)	<u> </u>						
			_				
Class of shares issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		Tot	al B.		nary shares)	N/A	_
					ence shares)	N/A	-
				((Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
G. 1 1 ('C1' - 1)	_ 			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	<u>—</u>					
Stock code (if listed)				-	-	
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charac)	N/A	
			(Prefere	ence shares)	N/A	- -
			(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

during the may be month issued pursuant pursuant thereto thereto as a	1. Rig						Mo of nour	
Class of shares issuable N/A (Note 1)	1. Rig	e of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		c of issue						
Class of shares issuable					<u>N/A</u>	_		
Class of shares issuable N/A (Note 1) 2. Open offer At price: HK\$ — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	2. Ope	ghts issue	At price : HK\$		(/ /)		
Class of shares issuable	2. Ope			EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable N/A (/ /)	2. Ope							
Class of shares issuable (/ /)	2. Ope							
At price: HK\$ date: (dd/mm/yyyy)	2. Ope				<u>N/A</u>	-		
Class of shares issuable N/A (Note 1)		en offer	At price : HK\$		(/ /)		
Class of shares issuable N/A (Note 1) 3. Placing At price: HK\$ — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (//) (Note 1) Issue and allotment (//) GRAM approval date: (dd/mm/yyyy) EGM approval date: (//)					(/ /)		
Class of shares issuable N/A								
Class of shares issuable N/A				Class of charac issuable	N/A			
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				(Note 1)		_		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	3. Plac	cing	At price : HK\$		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)				
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A	_		
Edit approvar date.	4. Bor	nus issue			(/ /)		
1					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			or man i		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: HK\$	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date:	N/A)		
			(dd/mm/yyyy)			_	
7.	Redemption of		Class of shares redeemed (<i>Note 1</i>) Redemption date:	N/A			
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
8.	Consideration issue	At price : HK\$	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(' '	,		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other (/ / At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by: Chan Ka Ho
Tide.
Title: Company Secretary (Director Secretary or other delta path priced officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.