

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Hing Hong Company Limited	
Date Submitted	1 December 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1047</u> Descri	iption :	N/A	Α
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	A
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr		Description	:	N/A	Α
		No.	of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	preceding	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code :	<u>N/A</u> Descriptic		N	//A
		No. of classes o		Authorised share capital (<i>HK</i> \$)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): HK\$0,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		110 (01110110 00011		-	issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
(00/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)	1111	111				1,500,000
(Note 1)						
2.N/A						
2.11/1						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)				·		
(10010-1)		Тс	otal A. (Ordin	ory chorac)	NJI	
		п	-	•		
				nce shares)		
			-	Other class)	N/A	
Total funds raised du	ring the month	from exercise o				
options (HK\$)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stack and (if listed)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	· · ·				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	-				
	· ·				<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	IB. (Ordin	ary shares)	N/A	
		(Prefere	ence shares)	N/A	- -
		((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>)		
2.	Open offer	At price : HK\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
3.	Placing	At price : HK\$ ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			

date: (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 6. Repurchase of shares NA repurchased (Note 1) NA (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A (dd/mm/yyyy) EGM approval date: $(///)$ EGM approva		Type of Issue	F	³ or Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) Issue and allotment (///) 5. Serip dividend At price : HK\$ Issue and allotment (///) Generation issue At price : HK\$ Class of shares issuable N/A Class of shares N/A Class of shares N/A Cancellation date : (///) (d/mm/yyyy) EGM approval date: Class of shares N/A Cancellation date : (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (////) EGM							
5. Scrip alvidend At price : HKS date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (//) 6. Repurchase of shares Class of shares \underline{NA} 7. Redemption of shares Class of shares $\underline{N/A}$ 7. Redemption issue At price : HK\$ Class of shares issuable $\underline{N/A}$ 8. Consideration issue At price : HK\$ Lsue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Class of shares issuable \underline{NA}				<u>N/</u>	<u>A_</u>		
Image: Consideration issue At price : HK\$ Class of shares N/A repurchase of shares Class of shares N/A repurchase of $Note 1$ Cancellation date : $(//)$ Class of shares N/A redeemption date: $(//)$ Class of shares N/A redeemption date : $(//)$ Class of shares issuable N/A redeemption date : $(//)$ Class of shares issuable N/A redeemption date : $(//)$ EGM approval date: $(//)$ Class of shares issuable N/A redeemption date : $(//)$ EGM approval date: $(//)$ Class of shares issuable N/A redeemption date : $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$	5.	Scrip dividend At price : HK\$		(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 7. Redemption of shares Class of shares 7. Redemption of shares Class of (//) 8. Consideration issue At price : HK\$ Class of shares issuable 8. Consideration issue At price : HK\$ Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 7. Redemption of shares Class of shares 7. Redemption of shares Class of (//) 8. Consideration issue At price : HK\$ Class of shares issuable 8. Consideration issue At price : HK\$ Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							
shares (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				<u>N/</u>	<u>A</u>		
Class of shares N/A redeemption of shares Redemption date : Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: 8. Consideration issue At price : HK\$ Issue and allotment (/ /) EGM approval date: (/ /)	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : HK\$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				(/ /)		
7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : HK\$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : HK\$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				N/2	<u>A</u>		
8. Consideration issue At price : HK\$ Issue and allotment $(//)$ Bissue and allotment $(//)$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : HK\$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
8. Consideration issue At price : HK\$ date : (dd/mm/yyyy) EGM approval date: (/ /)				N/2	<u>A_</u>		
	8.	Consideration issue At price : HK\$		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u></u>

			For Main Board and GEM listed issuers
Type of	f Issue		No. of new shares ofNo. of new shares ofshares of issuer issuedshares of issuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)
9. Capita reorgan	l nisation		Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please	e specify)	At price : HK\$ –	Issue and allotment (/ /) date : (dd/mm/yyyy)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) N/A
			(Preference shares) N/A (Other class) N/A

	(4)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any)):		
N/A			
Submitted by:	Chan Ka Ho	-	
Title: (Directo	Company Secretary r, Secretary or other duly authorised officer)	-	

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- *If there is insufficient space, please append the prescribed continuation sheet.* 2.