

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2010
for the month chucu (uu/mm/yyyy).	51/06/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Hing Hong Company Limited
Date Submitted	1 September 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1047</u> Descri	ption :	N/A	A
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	A	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	ption :		Α
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

# 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding	month _			
Increase/(decrease)		_			
Balance at close of th	ne month	-			

Total authorised share capital at the end of the month (*HK*\$) : HK\$80,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	369,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	369,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -					issuer issued during	issuer which may be
class of shares	~ .		~		the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78 per share						
(05/12/2002)						
· · · · · · · · · · · · · · · · · · ·						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
(1000 1)						
2.N/A						
2.11/1						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		-				
		Тс	otal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	of			
options (HK\$)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 B. (Ordir	nary shares)	N/A	
		(Prefere	once shares) Other class)	N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
					·	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(		11/17	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       Class of shares issuable       N/A         1. Rights issue       At price : HKS       Issue and allotnent date : (dd/mm/yyyy)       (///)         2. Open offer       At price : HKS       Class of shares issuable $N/A$ N/A         2. Open offer       At price : HKS       Issue and allotnent (///)       N/A         3. Placing       At price : HKS       Class of shares issuable $N/A$ N/A         3. Placing       At price : HKS       Issue and allotnent date : (dd/mm/yyyy)       (///)         3. Placing       At price : HKS       Issue and allotnent date : (dd/mm/yyyy)       (///)         3. Placing       At price : HKS       Issue and allotnent date : (dd/mm/yyyy)       (///)         3. Placing       At price : HKS       Issue and allotnent date : (dd/mm/yyyy)       (///)         Glass of shares issuable       N/A       (///)       (///)         Glass of shares issuable       N/A       (///)       (///)         Class of shares issuable       N/A       (///)       (///)         Class of shares issuable       N/A       (////)       (////)	of new rres of shares of issued issuer which issued routh issued routh thereto as close of the the thereto as close of the the thereto as close of the
(Note 1) 1. Rights issue At price : HK\$ Issue and allotment $( / / / )EGM approval date: ( / / / )( / / / )EGM approval date: ( / / )( / / )2. Open offer At price : HK$ Issue and allotment ( / / )( / / )EGM approval date: ( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )Busie and allotment ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )( / / )EGM approval date: ( / / )$	month
1. Kignts issue       At price : HKS       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : HK\$         2. Open offer       At price : HK\$         Issue and allotment $(/ / )$ date : (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(/ / )$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       (/ / )         Steue and allotment       date : (dd/mm/yyyy)         EGM approval date:       (dd/mm/yyyy) <td></td>	
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 2. Open offer At price : HK\$ Issue and allotment ( / / ) ( / ) ( / / ) ( / ) ( / / ) ( / ) ( / / ) ( / )	
$- \frac{- N/A}{(Note 1)}$ 2. Open offer At price : HK\$ Issue and allotment $(//)$ BEGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : HK\$ Class of shares issuable $N/A$ (Note 1) $(//)Issue and allotment date : (d/mm/yyyy) (//)EGM approval date: (d/mm/yyyy) (//)$	
(Note 1) 2. Open offer At price : HK\$ Issue and allotment $(//)$ and $(//)$ begin approval date: $(//)$ b	
<ul> <li>2. Open offer At price : HK\$ Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (//)</li> <li>(dd/mm/yyyy)</li> <li>(//)</li> <li>3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy)</li> <li>(//)</li> <li>EGM approval date: (dd/mm/yyyy)</li> <li>(//)</li> </ul>	
(dd/mm/yyyy)         Glass of shares issuable         N/A         (Note 1)         (///)         Issue and allotment         date : (dd/mm/yyyy)         (///)         EGM approval date:         (dd/mm/yyyy)         Class of shares issuable         N/A         Class of shares issuable	
3. Placing       At price : HK\$       Class of shares issuable N/A         (Note 1)       ( / / )         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       –         Class of shares issuable       N/A	
3. Placing       At price : HK\$       Issue and allotment date : (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)         ( / / )       EGM approval date: (dd/mm/yyyy)         ( / / )       Class of shares issuable	
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	
date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) Class of shares issuable <u>N/A</u>	
(dd/mm/yyyy) Class of shares issuable <u>N/A</u>	
(Note 1)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
_	

	Type of Issue		F	<sup>3</sup> or Main E	<u>30a</u> 1	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	<u>N/A</u>			
5.	Scrip dividend	At price : HK\$	date : (dd/mm/yyyy)	× ·			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issuers
			No. of new No. of new
			shares of shares of
			issuer issued issuer which
			during the may be
			month issued
			pursuant pursuant
			thereto as at
			close of the
	Type of Issue		month
			Class of shares issuable <u>N/A</u>
			(Note 1)
9.	Capital		Issue and allotment ( / / )
<i>·</i> ··	reorganisation		date : (dd/mm/yyyy)
	8		
			EGM approval date: ( / / )
			(dd/mm/yyyy)
			Class of shares issuable <u>N/A</u>
			(Note 1)
10.	Other	At price : HK\$ —	Issue and allotment
	(Please specify)		date : (dd/mm/yyyy)
			EGM approval date: ( / / )
			(dd/mm/yyyy)
			Total E. (Ordinary shares) N/A
			(Preference shares) N/A
			(Other class) N/A
			× · · · · ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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N/A
Submitted by: Chan Ka Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.