

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited					
	Ngai Hing Hong Company Limited 3 August 2009					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>1047</u> De	scription :	N/A	A			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)			
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000			
Increase/(decrease)	Nil	Nil				
Balance at close of the month	800,000,000	HK\$0.10	HK\$80,000,000			
(2) Stock code : N/A De	scription:	n: N/A				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

31/07/2009

Stock code : N/A Descrip			otion:	N/A	Λ
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	preceding r	nonth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descrip	otion:	N/A	1
		Descrip	No. of other classes of shares	N/A Par value (HK\$)	
	N/A	_ ^	No. of other	Par value	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	369,200,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	369,200,000	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —					issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.82 per share						
(05/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
( <i>Note 1</i> )						
2. Share Option						
Scheme						
Exercise Price:						
HK\$0.78 per share						
$\frac{11000.76 \text{ per share}}{(05/12/2002)}$						
(03/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)	1411					1,500,000
(Note 1)						
3.N/A						
3.1N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
(Preference shares) N/A						
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)	-		N/A			
					_	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	-					
	<del></del>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	-					
	- - <u></u> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
	- -					
( / / ) Stock code (if listed)	- <u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	(					
3. 1111	<del></del>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
C. 1 (CCT ( 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charec)	N/A	
				ence shares)		-
				Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
		-
2. N/A		
2. 10/1	1	
	†	
	1	
shares (Note 1)	-	
Shares (Note 1)		
3. N/A		
3. 11/11	†	
	†	
shares (Note 1)		
Stidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	•	
	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable	N/A		
1.	Rights issue	At price: HK\$	 (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : HK\$	 Issue and allotment date: (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Scrip dividend At price: HK\$ date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / /Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption of ( / /Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / /) Issue and allotment Consideration issue At price: HK\$ date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (///)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other (///) At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A N/A (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (1) N/A (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
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Submitted by:	Chan Ka Ho
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.