Ngai Hing Hong Company Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1047)

Website: http://www.nhh.com.hk

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the interim results of the Group for the six months period ended 31st December 2015 may incur loss.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

The Board of Directors ("the Board") of Ngai Hing Hong Company Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that it is expected the interim results of the Company and its subsidiaries (collectively the "Group") for the six months period ended 31st December 2015 may incur loss. Such loss was mainly attributable to (1) the decline in both turnover and gross profit margins of the Group's plastics trading segment caused by the volatile plastic materials market situation in the second half of 2015; (2) the increase in operating expenses especially the increase in employee benefit expenses in the People's Republic of China; and (3) the unrealised and realised losses on forward foreign exchange contracts due to the recent fluctuations in the exchange rate of Renminbi.

As the Company is still in the process of finalising the interim results for the six months period ended 31st December 2015, information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group which have not been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
HUI Sai Chung
Chairman

Hong Kong, 22nd January 2016

As at the date of this announcement, the Board of Directors comprises six Executive Directors, namely Mr HUI Sai Chung (Chairman), Mr HUI Kwok Kwong, Dr WONG Chi Ying, Anthony, Mr LAI Kam Wah, Madam LIU Sau Lai and Mr NG Chi Ming and three Independent Non-executive Directors, namely Mr HO Wai Chi, Paul, Mr CHAN Dit Lung and Mr CHING Yu Lung.